



INVESTOR PRESENTATION

December 2024





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HIGHLIGHTS 2024



**RENTAL
INCOME**

1,747 MM



**OPERATING
PROFIT**

1,479 MM



**TOTAL
ASSETS**

46,368 MM



BORROWINGS

11,186 MM



**TOTAL
EQUITY**

33,433 MM



**NET
PROFIT**

105 MM



EPS

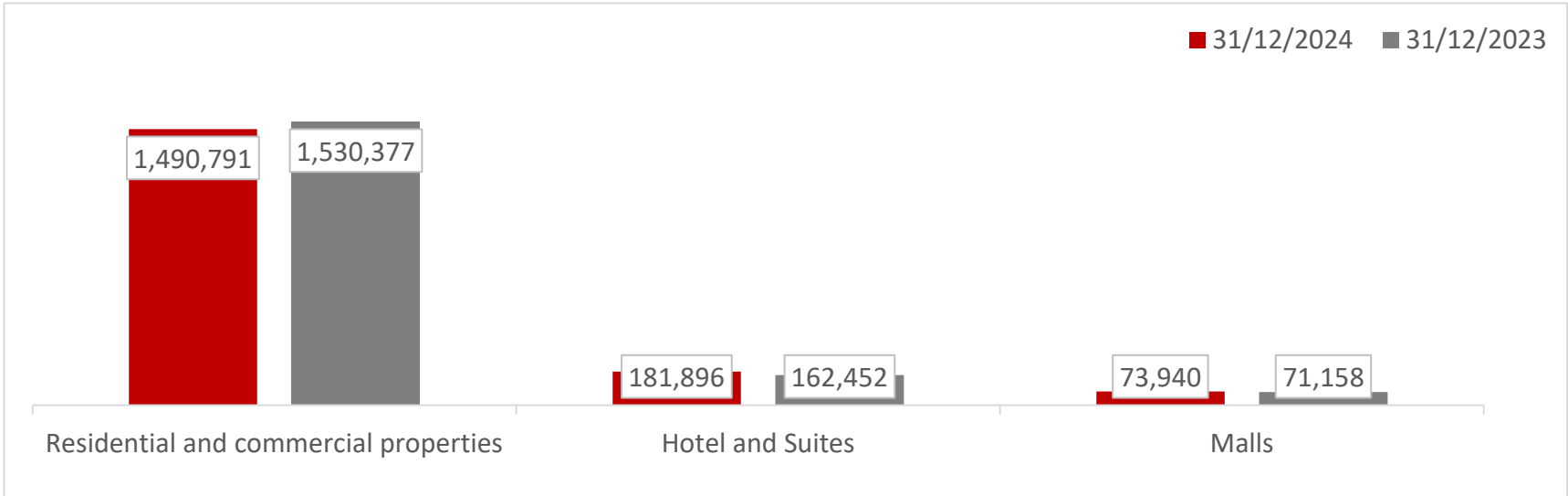
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CONSOLIDATED STATEMENT OF PROFIT OR LOSS	31/12/2024	31/12/2023	Changes	Changes
31 December 2024	QR"000	QR"000	QR"000	%
Rental income	1,746,627	1,763,987	(17,360)	-1.0%
Other operating revenues	85,899	87,546	(1,647)	-1.9%
Operating expenses	(353,071)	(364,649)	11,578	-3.2%
Operating profit for the period	1,479,455	1,486,884	(7,429)	-0.5%
Loss on revaluation of investment properties	(197,957)	(192,857)	(5,100)	-100.0%
Other income	24,433	61,877	(37,444)	-60.5%
General and administrative expenses	(107,376)	(123,440)	16,064	-13.0%
Depreciation	(22,199)	(21,313)	(886)	+4.2%
Finance costs	(1,054,489)	(1,109,741)	55,252	-5.0%
Impairment of doubtful receivables	(9,507)	(10,650)	1,143	-10.7%
(Loss)/ Gain from foreign currency exchange	(7,387)	8,886	(16,273)	-183.1%
Net Profit	104,973	99,646	5,327	+5.3%
Shareholders of the Group	104,991	99,657	5,334	+5.4%
Non Controlling Interest	(18)	(11)	(7)	+63.6%
EPS (QR)	0.004	0.004	0.000	+5.3%

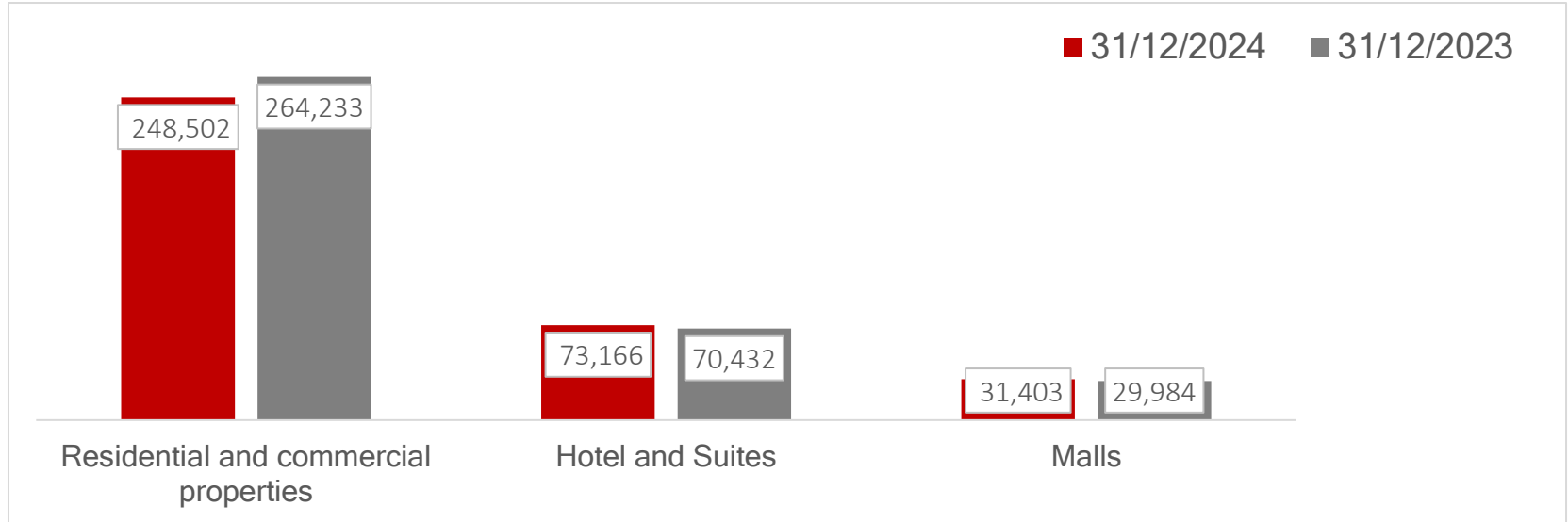


Rental Revenue by Segment	31/12/2024	31/12/2023	Changes	Changes
	QR"000	QR"000	QR"000	%
Residential and commercial properties	1,490,791	1,530,377	-39,586	-2.59%
Hotel and Suites	181,896	162,452	19,444	+11.97%
Malls	73,940	71,158	2,782	+3.91%
	1,746,627	1,763,987	-17,360	-0.98%





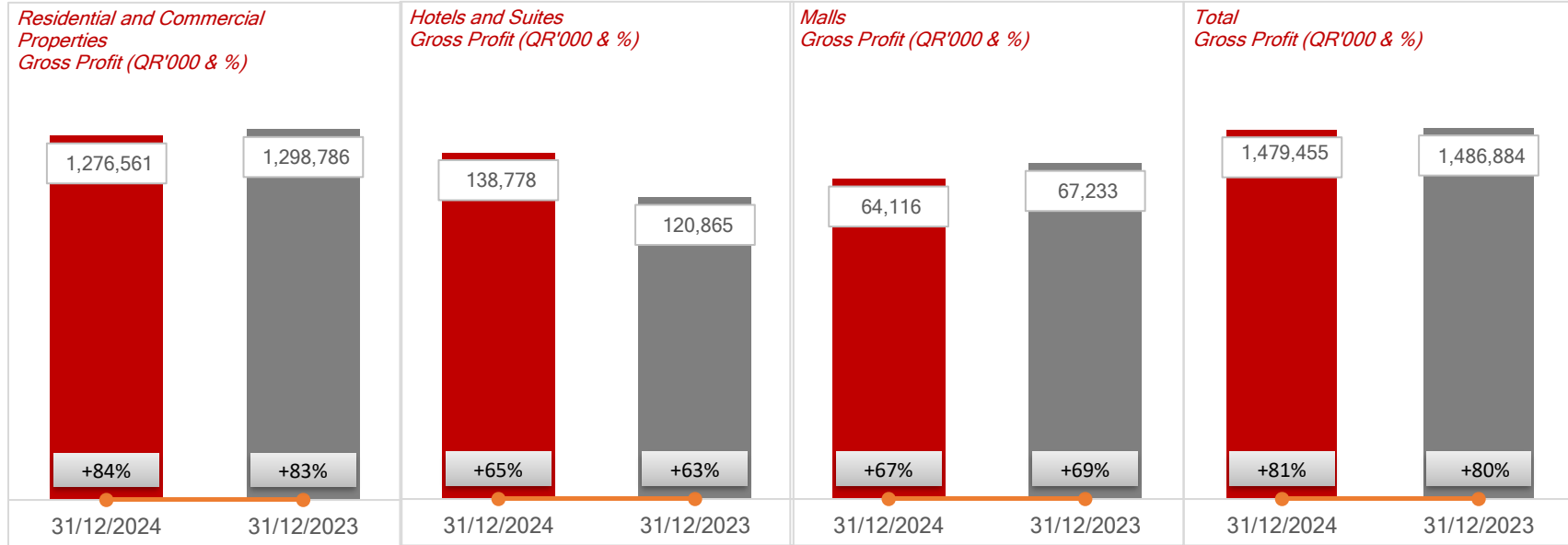
Operating expenses by Segment	31/12/2024 QR"000	31/12/2023 QR"000	Changes QR"000	Changes %
Residential and commercial properties	248,502	264,233	(15,731)	-5.95%
Hotel and Suites	73,166	70,432	2,734	+3.88%
Malls	31,403	29,984	1,419	+4.73%
	353,071	364,649	(11,578)	-3.18%





Financial Performance Overview

Operating profit by Segment	31/12/2024	31/12/2023	Changes	Changes
" operating profit ÷ (rental revenue + other operating revenue)"				%
Residential and commercial properties (QR"000)	1,276,561	1,298,786	(22,225)	-1.7%
Residential & commercial property (%)	+84%	+83%		
Hotel and Suites (QR"000)	138,778	120,865	17,913	+14.8%
Hotel & Suites (%)	+65%	+63%		
Malls (QR"000)	64,116	67,233	(3,117)	-4.6%
Malls (%)	+67%	+69%		
Total Operating Margin (QR"000)	1,479,455	1,486,884	(7,429)	-0.50%
Total Operating Margin (%)	+81%	+80%		



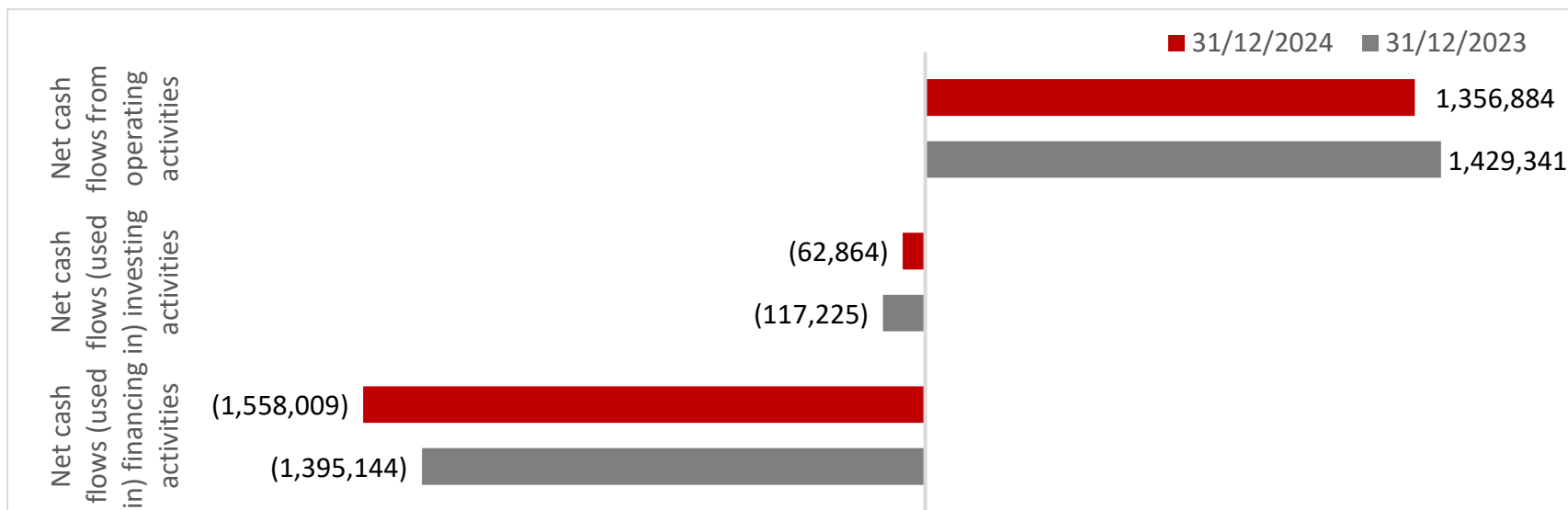


Consolidated Statement Of Financial Position	31/12/2024	31/12/2023	Changes	Changes
31 December 2024	QR"000	QR"000	QR"000	%
Cash and bank balances	113,210	371,574	(258,364)	-70%
Receivables and prepayments	74,688	99,960	(25,272)	-25%
Inventory	14,320	14,592	(272)	-2%
Due from related parties	453	473	(20)	-4%
Investment properties	45,488,397	45,643,861	(155,464)	-0%
Property and equipment	676,825	670,977	5,848	+1%
TOTAL ASSETS	46,367,893	46,801,437	(433,544)	-1%
Payables and other liabilities	379,166	889,175	(510,009)	-57%
Due to related parties	1,369,872	1,589,257	(219,385)	-14%
Islamic financing borrowings	11,185,540	10,995,266	190,274	+2%
TOTAL LIABILITIES	12,934,578	13,473,698	(539,120)	-4%
Share capital	26,524,967	26,524,967	-	0%
Legal reserve	1,717,025	1,706,526	10,499	+1%
Foreign currency translation reserve	3,957	729	3,228	+443%
Retained earnings	5,362,767	5,270,900	91,867	+2%
Equity Holders of the Parent	33,608,716	33,503,122	105,594	+0%
Non-controlling interest	(175,401)	(175,383)	(18)	+0%
Total Equity	33,433,315	33,327,739	105,576	+0%
TOTAL LIABILITIES AND EQUITY	46,367,893	46,801,437	(433,544)	-1%



Financial Cash Flow Overview

Consolidated Statement Of Cash Flows	31/12/2024	31/12/2023	Changes	Changes
31 December 2024	QR"000	QR"000	QR"000	%
Net cash flows from operating activities	1,356,884	1,429,341	(72,457)	-5%
Net cash flows (used in) investing activities	(62,864)	(117,225)	54,361	-46%
Net cash flows (used in) financing activities	(1,558,009)	(1,395,144)	(162,865)	+12%
(Decrease) /Increase in cash and cash equivalents	(263,989)	(83,028)	(180,961)	+218%





Got any questions?



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