



# INVESTOR PRESENTATION

Mar 2026





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# HIGHLIGHTS Q1-2026



**RENTAL  
INCOME**

**457 MM**



**OPERATING  
PROFIT**

**397 MM**



**TOTAL  
ASSETS**

**45,754 MM**



**BORROWINGS**

**11,648 MM**



**TOTAL  
EQUITY**

**33,764 MM**



**NET  
PROFIT**

**225 MM**



**EPS**

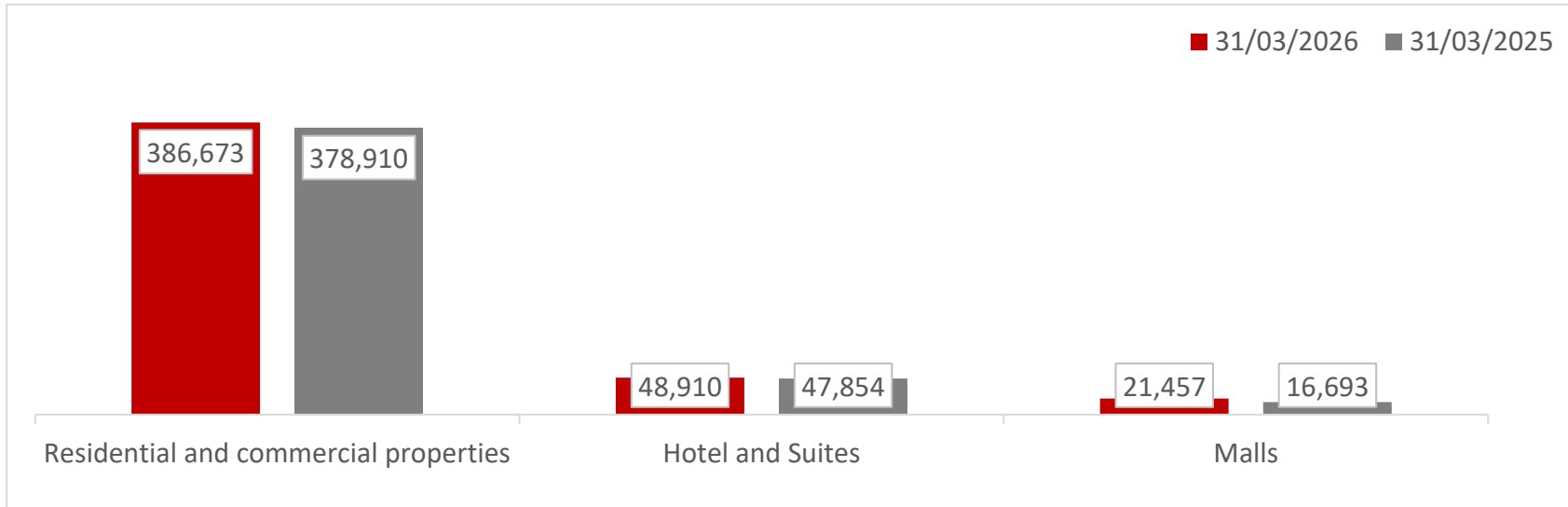
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CONSOLIDATED STATEMENT OF PROFIT OR LOSS	31/03/2026	31/03/2025	Changes	Changes
31 March 2026	QR"000	QR"000	QR"000	%
Rental income	457,040	443,457	13,583	+3.1%
Other operating revenues	19,830	21,225	(1,395)	-6.6%
Operating expenses	(80,113)	(78,298)	(1,815)	+2.3%
<b>Operating profit for the period</b>	<b>396,757</b>	<b>386,384</b>	<b>10,373</b>	<b>+2.7%</b>
Gain on sale of investment properties	3,472	-	3,472	-100.0%
Other income	9,798	2,039	7,759	+380.5%
General and administrative expenses	(22,464)	(19,974)	(2,490)	+12.5%
Depreciation	(5,662)	(6,206)	544	-8.8%
Finance costs	(152,809)	(217,917)	65,108	-29.9%
Impairment of doubtful receivables	(340)	(2,360)	2,020	-85.6%
(Loss)/ Gain from foreign currency exchange	(3,726)	11,075	(14,801)	-133.6%
<b>Net Profit</b>	<b>225,026</b>	<b>153,041</b>	<b>71,985</b>	<b>+47.0%</b>
<b>EPS (QR)</b>	<b>0.008</b>	<b>0.006</b>	<b>0.002</b>	<b>+33.3%</b>

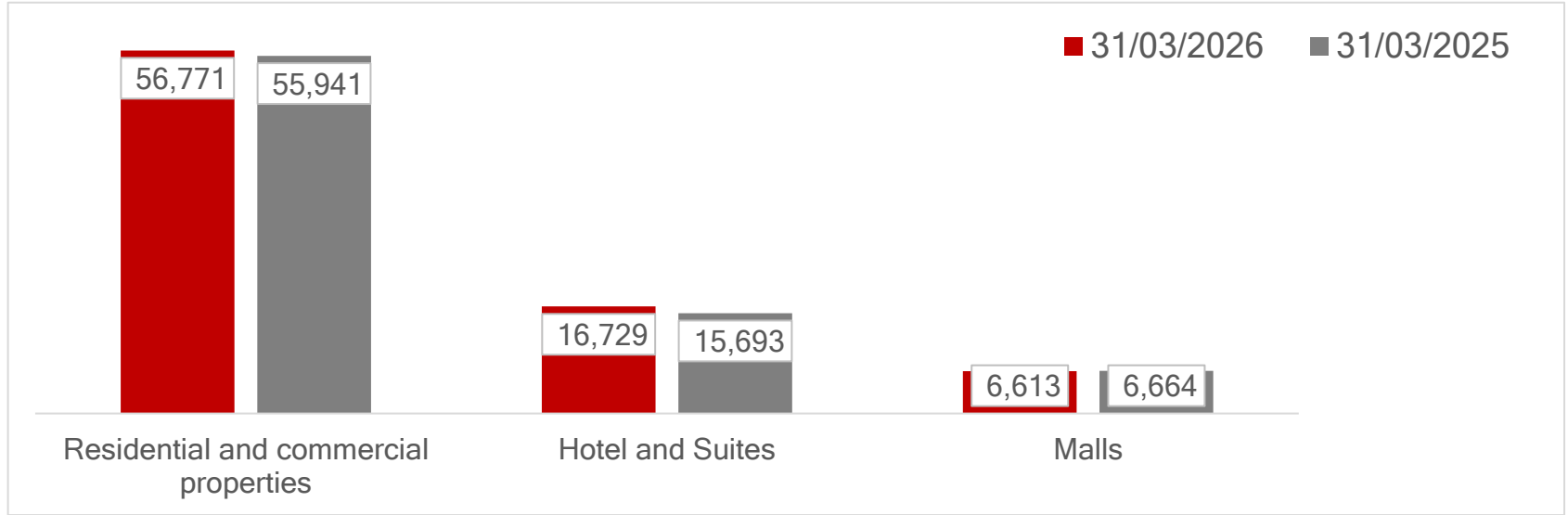


Rental Revenue by Segment	31/03/2026 QR"000	31/03/2025 QR"000	Changes QR"000	Changes %
Residential and commercial properties	386,673	378,910	7,763	+2.05%
Hotel and Suites	48,910	47,854	1,056	+2.21%
Malls	21,457	16,693	4,764	+28.54%
	457,040	443,457	13,583	3.06%





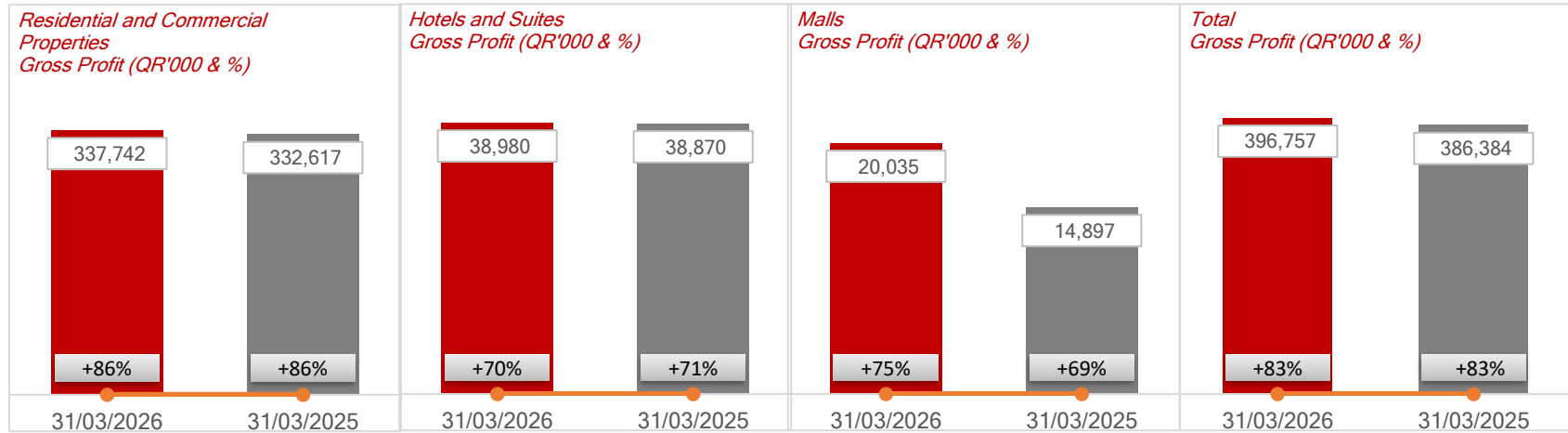
Operating expenses by Segment	31/03/2026 QR"000	31/03/2025 QR"000	Changes QR"000	Changes %
Residential and commercial properties	56,771	55,941	830	+1.48%
Hotel and Suites	16,729	15,693	1,036	+6.60%
Malls	6,613	6,664	(51)	-0.77%
	80,113	78,298	1,815	2.32%





# Financial Performance Overview

Operating profit by Segment	31/03/2026	31/03/2025	Changes	Changes %
" operating profit ÷ ( rental revenue + other operating revenue)"				
Residential and commercial properties (QR"000)	337,742	332,617	5,125	+1.5%
Residential & commercial property (%)	+86%	+86%		
Hotel and Suites (QR"000)	38,980	38,870	110	+0.3%
Hotel & Suites (%)	+70%	+71%		
Malls (QR"000)	20,035	14,897	5,138	+34.5%
Malls (%)	+75%	+69%		
<b>Total Operating Margin (QR"000)</b>	<b>396,757</b>	<b>386,384</b>	<b>10,373</b>	<b>2.68%</b>
<b>Total Operating Margin (%)</b>	<b>+83%</b>	<b>+83%</b>		



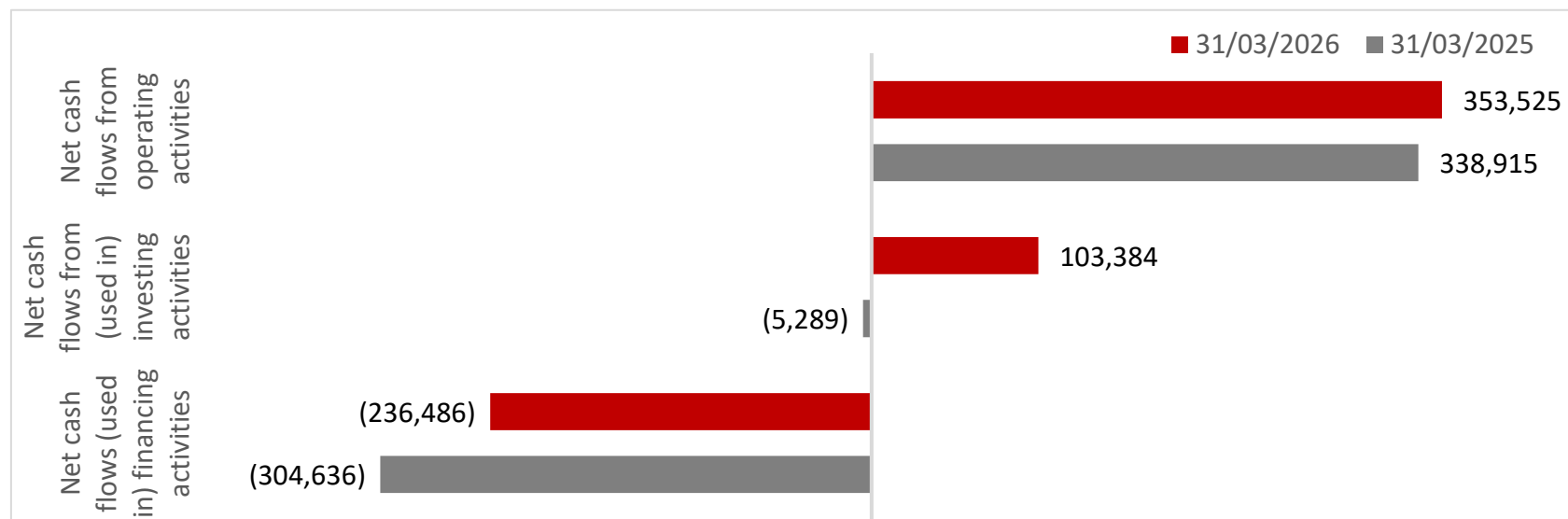


Consolidated Statement Of Financial Position	31/03/2026	31/12/2025	Changes	Changes
31 March 2026	QR"000	QR"000	QR"000	%
Cash and bank balances	734,180	510,936	223,244	+44%
Receivables and prepayments	70,565	66,795	3,770	+6%
Inventory	14,675	13,281	1,394	+10%
Due from related parties	992	992	-	0%
Investment properties	44,150,945	44,146,663	4,282	+0%
Assets held for sale	131,472	233,000	(101,528)	-44%
Property and equipment	651,489	656,687	(5,198)	-1%
<b>TOTAL ASSETS</b>	<b>45,754,318</b>	<b>45,628,354</b>	<b>125,964</b>	<b>+0%</b>
Payables and other liabilities	342,517	359,602	(17,085)	-5%
Islamic financing borrowings	11,647,972	11,731,649	(83,677)	-1%
<b>TOTAL LIABILITIES</b>	<b>11,990,489</b>	<b>12,091,251</b>	<b>(100,762)</b>	<b>-1%</b>
Share capital	26,524,967	26,524,967	-	0%
Legal reserve	1,728,388	1,728,388	-	0%
Foreign currency translation reserve	(1,371)	(3,071)	1,700	-55%
Retained earnings	5,531,912	5,306,886	225,026	+4%
<b>Equity Holders of the Parent</b>	<b>33,783,896</b>	<b>33,557,170</b>	<b>226,726</b>	<b>+1%</b>
Non-controlling interest	(20,067)	(20,067)	-	0%
<b>Total Equity</b>	<b>33,763,829</b>	<b>33,537,103</b>	<b>226,726</b>	<b>+1%</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>45,754,318</b>	<b>45,628,354</b>	<b>125,964</b>	<b>+0%</b>



## Financial Cash Flow Overview

Consolidated Statement Of Cash Flows	31/03/2026	31/03/2025	Changes	Changes
31 March 2026	QR"000	QR"000	QR"000	%
Net cash flows from operating activities	353,525	338,915	14,610	+4%
Net cash flows from (used in) investing activities	103,384	(5,289)	108,673	-2055%
Net cash flows (used in) financing activities	(236,486)	(304,636)	68,150	-22%
<b>(Decrease) /Increase in cash and cash equivalents</b>	<b>220,423</b>	<b>28,990</b>	<b>191,433</b>	<b>+660%</b>





*Got any questions?*



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