



INVESTOR PRESENTATION

September 2025





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HIGHLIGHTS Q3-2025



**RENTAL
INCOME**

1,337 MM



**OPERATING
PROFIT**

1,151 MM



**TOTAL
ASSETS**

46,790 MM



BORROWINGS

11,865 MM



**TOTAL
EQUITY**

34,014 MM



**NET
PROFIT**

587 MM



EPS

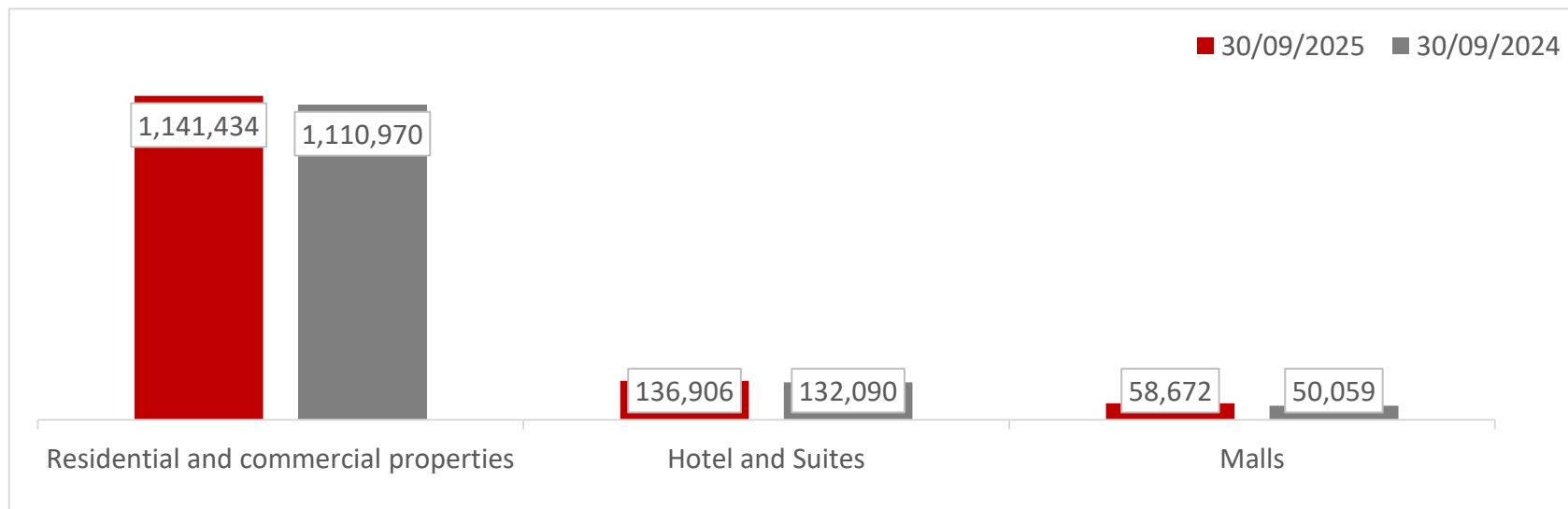
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CONSOLIDATED STATEMENT OF PROFIT OR LOSS 30 September 2025	30/09/2025 QR"000	30/09/2024 QR"000	Changes QR"000	Changes %
Rental income	1,337,012	1,293,119	43,893	+3.4%
Other operating revenues	60,648	64,193	(3,545)	-5.5%
Operating expenses	(246,290)	(256,225)	9,935	-3.9%
Operating profit for the period	1,151,370	1,101,087	50,283	+4.6%
Gain on sale of investment properties	115,552	-	115,552	-100.0%
Other income	16,750	9,971	6,779	+68.0%
General and administrative expenses	(67,562)	(67,669)	107	-0.2%
Depreciation	(17,925)	(16,425)	(1,500)	+9.1%
Finance costs	(613,811)	(821,250)	207,439	-25.3%
Provision of impairment loss of trade and other receivables – net	(12,532)	(9,484)	(3,048)	+32.1%
Gain from foreign currency exchange	15,682	7,923	7,759	+97.9%
Net Profit	587,524	204,153	383,371	+187.8%
Shareholders of the Group	587,478	204,154	383,324	+187.8%
Non Controlling Interest	46	(1)	47	-4700.0%
EPS (QR)	0.022	0.008	0.014	+187.0%

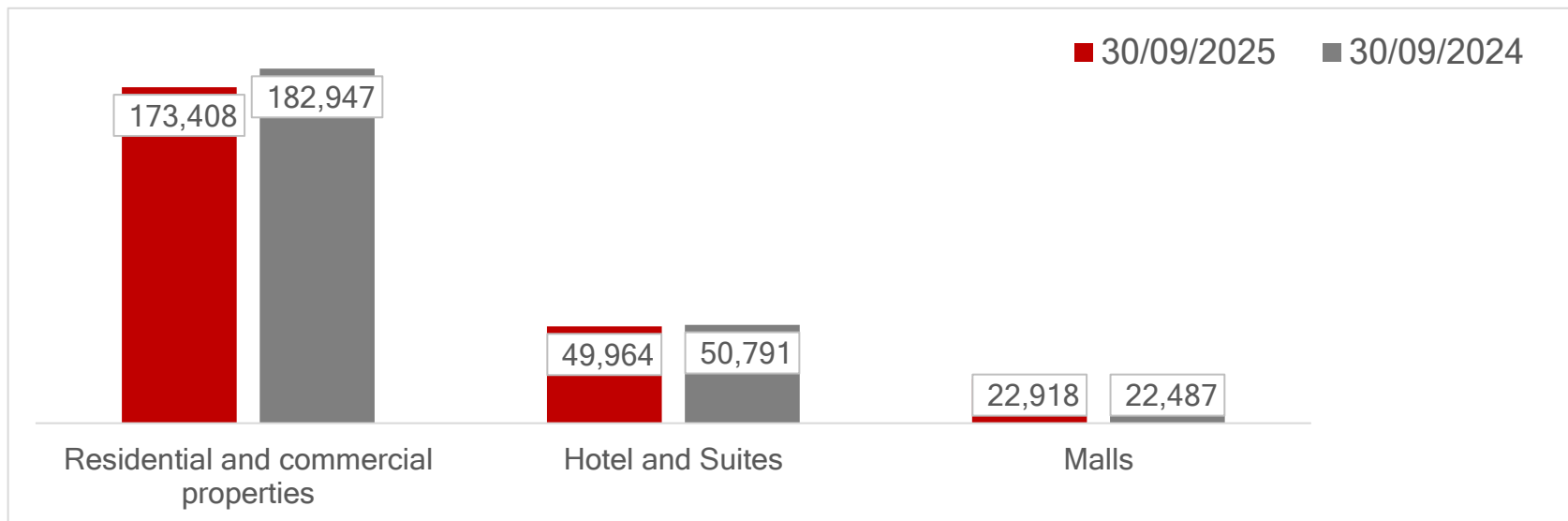


Rental Revenue by Segment	30/09/2025 QR"000	30/09/2024 QR"000	Changes QR"000	Changes %
Residential and commercial properties	1,141,434	1,110,970	30,464	+2.74%
Hotel and Suites	136,906	132,090	4,816	+3.65%
Malls	58,672	50,059	8,613	+17.21%
	1,337,012	1,293,119	43,893	3.39%





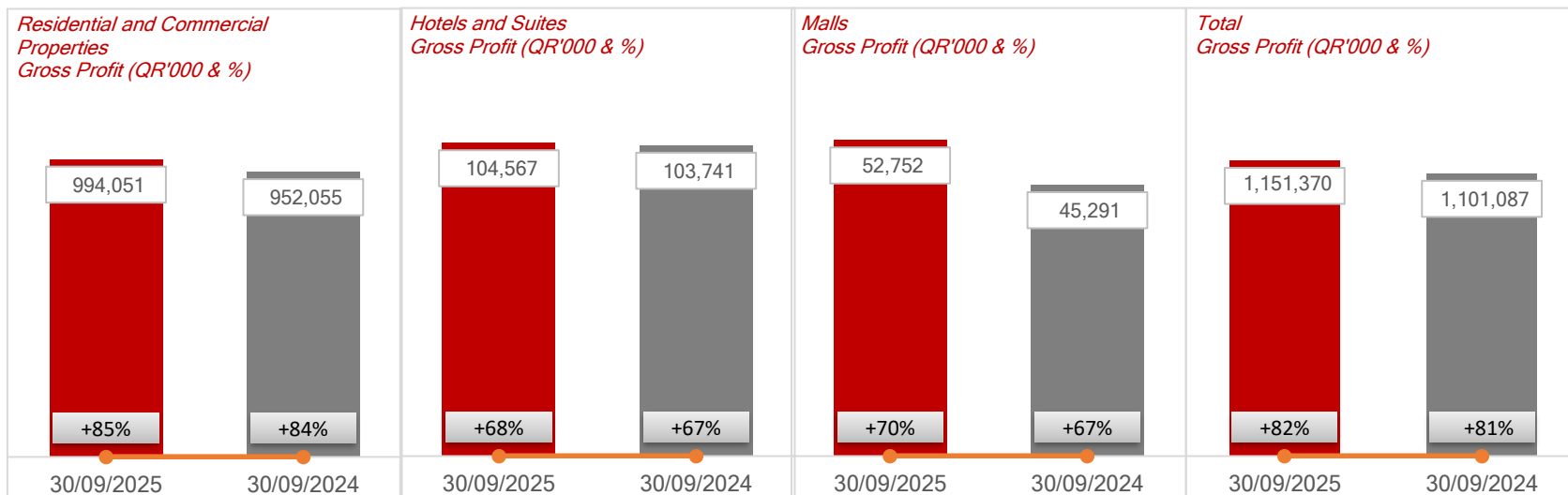
Operating expenses by Segment	30/09/2025	30/09/2024	Changes	Changes
	QR"000	QR"000	QR"000	%
Residential and commercial properties	173,408	182,947	(9,539)	-5.21%
Hotel and Suites	49,964	50,791	(827)	-1.63%
Malls	22,918	22,487	431	+1.92%
	246,290	256,225	(9,935)	-3.88%





Financial Performance Overview

Operating profit by Segment	30/09/2025	30/09/2024	Changes	Changes %
" operating profit ÷ (rental revenue + other operating revenue)"				
Residential and commercial properties (QR"000)	994,051	952,055	41,996	+4.4%
Residential & commercial property (%)	+85%	+84%		
Hotel and Suites (QR"000)	104,567	103,741	826	+0.8%
Hotel & Suites (%)	+68%	+67%		
Malls (QR"000)	52,752	45,291	7,461	+16.5%
Malls (%)	+70%	+67%		
Total Operating Margin (QR"000)	1,151,370	1,101,087	50,283	4.57%
Total Operating Margin (%)	+82%	+81%		



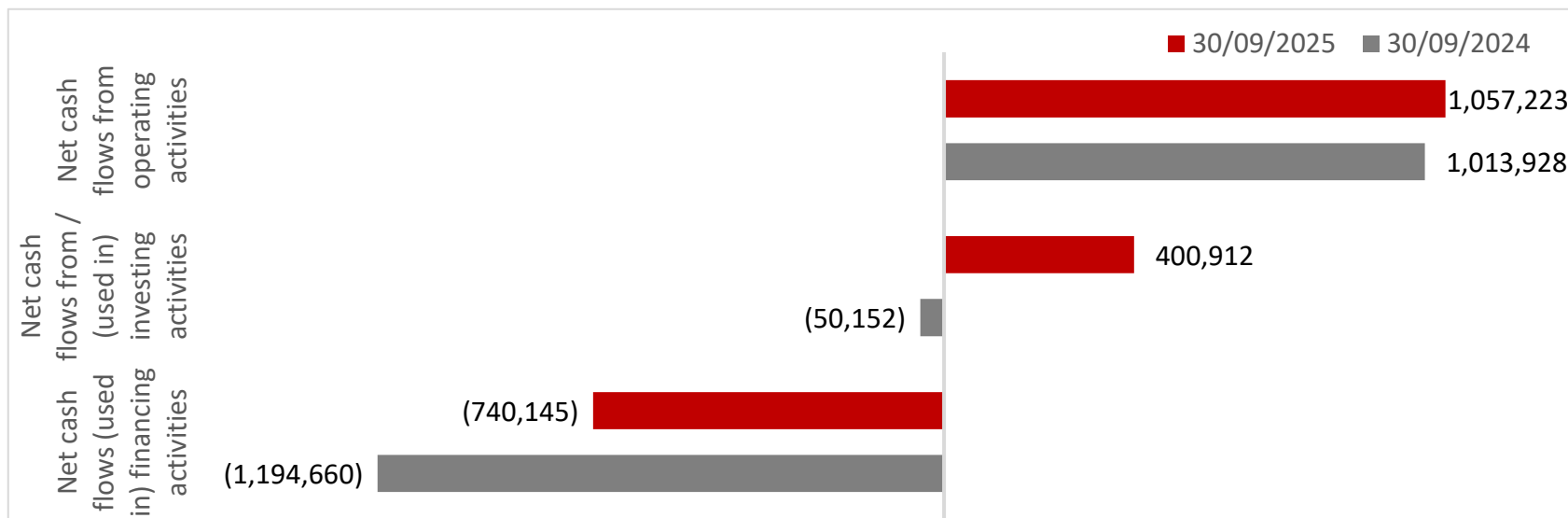


Consolidated Statement Of Financial Position 30 September 2025	30/09/2025 QR"000	31/12/2024 QR"000	Changes QR"000	Changes %
Cash and bank balances	816,158	113,210	702,948	+621%
Receivables and prepayments	83,523	74,688	8,835	+12%
Inventory	13,938	14,320	(382)	-3%
Due from related parties	504	453	51	+11%
Investment properties	45,212,338	45,488,397	(276,059)	-1%
Property and equipment	663,932	676,825	(12,893)	-2%
TOTAL ASSETS	46,790,393	46,367,893	422,500	+1%
Payables and other liabilities	346,884	379,166	(32,282)	-9%
Due to related parties	563,728	1,369,872	(806,144)	-59%
Islamic financing borrowings	11,865,350	11,185,540	679,810	+6%
TOTAL LIABILITIES	12,775,962	12,934,578	(158,616)	-1%
Share capital	26,524,967	26,524,967	-	0%
Legal reserve	1,717,025	1,717,025	-	0%
Foreign currency translation reserve	(2,451)	3,957	(6,408)	-162%
Retained earnings	5,950,245	5,362,767	587,478	+11%
Equity Holders of the Parent	34,189,786	33,608,716	581,070	+2%
Non-controlling interest	(175,355)	(175,401)	46	-0%
Total Equity	34,014,431	33,433,315	581,116	+2%
TOTAL LIABILITIES AND EQUITY	46,790,393	46,367,893	422,500	+1%



Financial Cash Flow Overview

Consolidated Statement Of Cash Flows	30/09/2025	30/09/2024	Changes	Changes
30 September 2025	QR"000	QR"000	QR"000	%
Net cash flows from operating activities	1,057,223	1,013,928	43,295	+4%
Net cash flows from / (used in) investing activities	400,912	(50,152)	451,064	-899%
Net cash flows (used in) financing activities	(740,145)	(1,194,660)	454,515	-38%
(Decrease) /Increase in cash and cash equivalents	717,990	(230,884)	948,874	-411%





Got any questions?



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